

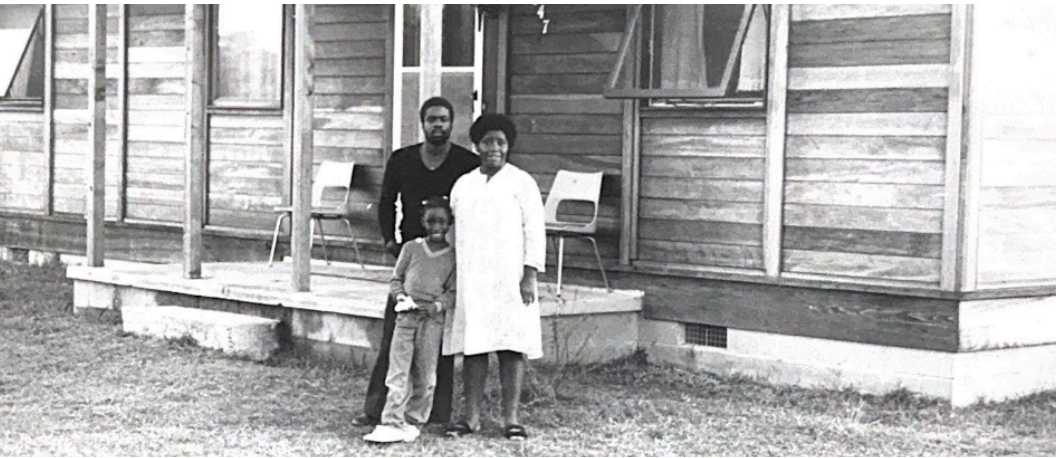


Sea Island
 **Habitat for Humanity®**
LEGACY
BUILDERS
Society

A Legacy of Building Homes, Communities, and Hope.

At Sea Island Habitat for Humanity, we believe in creating opportunities for families to achieve stability and self-reliance through affordable housing. By making a planned gift, you can leave a lasting legacy that ensures our mission continues to thrive for generations to come.

This booklet explains several ways you can include Sea Island Habitat for Humanity in your long-term plans.



Brief History of Sea Island Habitat for Humanity

Started in 1978, Sea Island Habitat for Humanity has been transforming lives by providing safe, affordable housing for families on Johns, James, and Wadmalaw Island as well as the towns of Hollywood, Ravenel, Adams Run and Edisto . As the third-oldest Habitat for Humanity affiliate in the world, we have built nearly 400 homes and repaired hundreds, allowing generations of families to stay in the communities they love.

We are proud to be part of the solution to our region's affordable housing crisis through our mission of **bringing people together to build homes, communities, and hope.**



Types of Giving

Bequests

A bequest is a simple and flexible way to leave a legacy. By including Sea Island Habitat for Humanity in your will or living trust, you can make a meaningful contribution without impacting your current financial situation.

How to Make a Bequest:

- Specify a fixed amount, a percentage of your estate, or a specific asset in your will or trust.
- Work with your attorney to include language such as: “I give and bequeath [specific amount/percentage/asset] to Sea Island Habitat for Humanity, a nonprofit organization located at 2545 Bohicket Rd, Johns Island, SC, for its general purposes.”
- Share your plans with us so we can acknowledge your generosity and ensure your intentions are fulfilled.

Retirement Plan Assets

Designating Sea Island Habitat for Humanity as a beneficiary of your retirement plan is a tax-efficient way to give. Retirement assets, such as IRAs or 401(k)s, are often subject to income taxes when passed to heirs, but can often be transferred tax-free to a nonprofit.

How to Give Through Retirement Assets:

- Request a beneficiary designation form from your plan administrator.
- Name Sea Island Habitat for Humanity as a full or partial beneficiary.
- Provide our Tax ID: 57-0840667 to your administrator.
- Notify us so we can thank you and confirm your wishes.

Charitable Gift Annuities

A charitable gift annuity (CGA) allows you to make a gift and receive fixed income payments for life. This option benefits both you and our mission.

How It Works:

- You transfer cash or appreciated securities to Sea Island Habitat for Humanity, in return, you receive lifetime income payments, a portion of which may be tax-free.
- Upon your passing, the remaining funds support our work.

Benefits:

- Fixed income for life.
- Potential tax advantages, including a charitable income tax deduction.

How to Set Up:

- Charitable Gift Annuities must be set up with Sea Island Habitat for Humanity and Habitat for Humanity International. Email us at development@seaislandhabitat.org to initiate that conversation.

Charitable Remainder Trusts (CRT)

A charitable remainder trust is a versatile giving option that provides income to you or your loved ones for a specified period, with the remainder supporting our mission.

How It Works:

- You establish the trust by transferring assets, such as cash or property.
- The trust pays income to you or designated beneficiaries for a term of years or for life.
- At the end of the term, the remaining assets go to Sea Island Habitat for Humanity.

Benefits:

- Income stream for beneficiaries.
- Potential reduction in estate and income taxes.

How to Set Up:

- Charitable Gift Annuities must be set up with Sea Island Habitat for Humanity and Habitat for Humanity International. Email us at development@seaislandhabitat.org to initiate that conversation.

Getting Started

We recommend consulting with your financial advisor or attorney to determine which planned giving option best aligns with your goals. When you are ready to create your planned gift, please reach out to notify us as well as answer any questions.

Contact Us:

Sea Island Habitat for Humanity
[2545 Bohicket Rd
843-768-0998
development@seaislandhabitat.org
www.seaislandhabitat.org

Your legacy can transform lives and create a stronger, more equitable community.

Thank you for considering a planned gift to Sea Island Habitat for Humanity.





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